

other than Bonds of the 1976 Series, of the 1977 Series, of the 1981 Series, of the 1983 Series, of the 1985 Series, of the 1987 Series, of the 1968 Series due 1985, of the 1968 Series due 1987 and of the 1968 Series due 1988 (1) shall have a maturity (except serial maturities other than the last serial maturity) earlier than May 1, 1991 or (2) shall be issued if provision is made therein or in any supplemental indenture setting forth the terms thereof for the retirement of Bonds of such other series, either through serial maturities or the operation of any purchase, sinking or analogous fund and such provision for retirement, if complied with, would result in there having been retired, at the date of any retirement of Bonds pursuant to such provisions, a percentage of the total principal amount of Bonds of such other series initially issued larger than the percentage of the total principal amount of Bonds of the 1977 Series outstanding at the date of initial issue of Bonds of such other series required to be retired under the provisions of Section 4.01 of the Second Supplemental Indenture, as amended by the Third Supplemental Indenture, subsequent to said date and on and prior to the date of such retirement.

#### ARTICLE XIX.

##### MISCELLANEOUS

SECTION 19.01. The provisions of this Supplemental Indenture shall become effective immediately upon the execution and delivery hereof. This Supplemental Indenture and all the terms and provisions herein contained shall form a part of the Indenture as fully and with the same effect as if all such terms and provisions had been set forth in the Original Indenture. The Indenture shall remain and continue in full force and effect in accordance with the terms and provisions thereof, as supplemented hereby. All terms used in this Supplemental Indenture shall have the meanings specified in the Indenture unless the context otherwise specifies or requires.

SECTION 19.02. All the covenants, stipulations, promises and agreements by or on behalf of the Company contained in this Supplemental Indenture shall bind, benefit and inure to the benefit of its successors and assigns, whether so expressed or not.