

All Bonds of the 1968 Series due 1991 so delivered to or redeemed by the Trustee or the Company pursuant to the provisions of this Section 16.01 shall be cancelled and (except in connection with Bonds issued for the uncalled part of any fully registered Bond called only in part) no Bonds shall be authenticated and delivered in lieu thereof or to refund the same so long as any of the Bonds of the 1968 Series due 1991 shall remain outstanding.

ARTICLE XVII.

AMENDMENTS OF INDENTURE

SECTION 17.01. The Original Indenture is hereby amended by changing the phrase "or of the 1992 Series" in the first paragraph of §1.04(i) as heretofore amended to ", of the 1992 Series, of the 1968 Series due 1985, of the 1968 Series due 1987, of the 1968 Series due 1988, or of the 1968 Series due 1991," and by changing the phrase "and the 1992 Series" in the second paragraph of §1.04(i) as heretofore amended to "the 1992 Series, the 1968 Series due 1985, the 1968 Series due 1987, the 1968 Series due 1988 and the 1968 Series due 1991."

SECTION 17.02. The Original Indenture is hereby amended by inserting in item (8) of subparagraph (b) of §1.07 thereof as heretofore amended, immediately after the phrase "or of the 1992 Series", wherever said phrase appears in said item (8), the phrase "or of the 1968 Series due 1985, or of the 1968 Series due 1987, or of the 1968 Series due 1988, or of the 1968 Series due 1991."

SECTION 17.03. The Original Indenture is hereby amended by changing the phrase "or of the 1992 Series" in item (3) of subparagraph (c) of §3.05(B) thereof as heretofore amended to ", of the 1992 Series, of the 1968 Series due 1985, of the 1968 Series due 1987, of the 1968 Series due 1988, or of the 1968 Series due 1991."

SECTION 17.04. The Original Indenture is hereby amended by inserting in §5.14 thereof as heretofore amended, immediately after the phrase "or of the 1992 Series", wherever said phrase appears in said section, the phrase "or of the 1968 Series due 1985, or of the 1968 Series due 1987, or of the 1968 Series due 1988, or of the 1968 Series due 1991."