

The date of commencement of the first interest period for the Bonds of the 1968 Series due 1991 shall be May 1, 1968.

SECTION 13.04. The Bonds of the 1968 Series due 1991 shall be coupon Bonds registrable as to principal, of the denomination of \$1,000 each, numbered consecutively from M1 upward, and registered Bonds, without coupons, of the denomination of \$1,000 or any multiple thereof, bearing appropriate serial numbers. Coupon Bonds of the 1968 Series due 1991 may be exchanged, upon surrender thereof, with all unmatured coupons attached, at the principal office of the Trustee, for a registered Bond or registered Bonds of the 1968 Series due 1991 without coupons, of authorized denominations, for the same aggregate principal amount; registered Bonds of the 1968 Series due 1991 without coupons may be exchanged, upon surrender thereof at said office, for one or more such registered Bonds of the 1968 Series due 1991 without coupons for the same aggregate principal amount, of other authorized denominations; registered Bonds of the 1968 Series due 1991 without coupons may be exchanged, upon surrender thereof at said office, for a coupon Bond or Bonds of the 1968 Series due 1991 for the same aggregate principal amount, with coupons representing interest from the next preceding interest payment date to which interest was paid. All such exchanges shall be made upon payment of charges and subject to the terms and conditions set forth in Article 2 of the Indenture.

ARTICLE XIV.

ISSUE OF BONDS OF THE 1968 SERIES, DUE 1991

SECTION 14.01. The Company may, upon the execution and delivery of this Supplemental Indenture or from time to time thereafter, execute and deliver to the Trustee for authentication and the Trustee shall from time to time authenticate and deliver to or upon the order of the Company, up to an aggregate of Six Hundred Thousand Dollars (\$600,000) principal amount of Bonds of the 1968 Series due 1991 upon compliance by the Company with the provisions of §3.04 of the Indenture.