

(\$.....) in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, and to pay interest on said principal sum from the date hereof, at the rate of five and seven-eighths per centum (5 $\frac{7}{8}$ %) per annum, at said office, in like coin or currency, semi-annually on the 1st day of May and on the 1st day of November in each year until the said principal sum shall have become due and payable and thereafter, if default be made in the payment of such principal sum, at the rate of six per centum (6%) per annum until said principal sum shall be paid. Any overdue installment of interest on this bond shall bear interest at the rate of six per centum (6%) per annum to the extent that payment of such interest on overdue interest is enforceable under applicable law.

[Insert paragraphs two through nine of the form of coupon Bond above.]

If this bond or any part thereof is called for redemption and payment duly provided for as specified in the Indenture, this bond or such part thereof shall cease to be entitled to the lien of the Indenture from and after the date payment is so provided and shall cease to bear interest from and after the redemption date unless not paid on presentation thereof.

In the event of the selection for redemption (whether for the sinking fund or otherwise) of a portion only of the principal of this bond, payment of the redemption price will be made only upon presentation of this bond for notation hereon of such payment of the portion of the principal amount of this bond so called for redemption or upon surrender of this bond in exchange for a bond for the unredeemed balance of the principal amount of this bond.

This bond is transferable by the registered owner hereof in person or by his duly authorized attorney, at said office of the Trustee, upon surrender of this bond for cancellation and upon payment, if the Company shall so require, of the charges provided for in the Indenture, and thereupon a new registered bond or bonds without coupons of the same series, of the same aggregate principal amount and in authorized denominations will be issued to the transferee in exchange herefor, or the registered owner of this bond at his option may surrender the same, with