

dated as of May 1, 1956, a Sixth Supplemental Indenture dated as of July 1, 1957 and a Seventh Supplemental Indenture dated as of February 1, 1958 duly executed and delivered by the Company to J. P. Morgan & Co. Incorporated, as Trustee (which has been succeeded through merger by Morgan Guaranty Trust Company of New York, hereinafter called the "Trustee") and an Eighth Supplemental Indenture dated as of May 1, 1960, a Ninth Supplemental Indenture dated as of March 1, 1962, a Tenth Supplemental Indenture dated as of February 15, 1964, an Eleventh Supplemental Indenture dated as of June 1, 1967 and a Twelfth Supplemental Indenture dated as of September 1, 1968, duly executed and delivered by the Company to the Trustee (all of which instruments are herein collectively called the "Indenture"), to which Indenture reference is hereby made for a description of the property mortgaged and pledged as security for said bonds, the nature and extent of the security, and the rights, duties and immunities thereunder of the Trustee, and the rights of the holders of said bonds and of the Trustee and of the Company in respect of such security, and the limitations on such rights, and the terms upon which said bonds may be issued thereunder; but neither the foregoing reference to the Indenture, nor any provision of this bond or of the Indenture, shall affect or impair the obligation of the Company, which is absolute and unconditional, to pay the principal of, interest and premium, if any, on this bond as herein provided.

This bond, at the option of the Company, may be redeemed in whole or in part, at any time prior to maturity, in the manner and with the effect provided in the Indenture, upon payment of the following applicable redemption price:

Period (Dates Inclusive)	Redemption Price (Percentage of Principal Amount)
On or before April 30, 1971	104%
May 1, 1971 to April 30, 1974	103%
May 1, 1974 to April 30, 1977	102%
May 1, 1977 to April 30, 1980	101%
May 1, 1980 to April 30, 1983	100.50%
May 1, 1983 to April 30, 1985	100%