

SECTION 7. §5.27 of the Indenture is amended by deleting the figure "70" and inserting in place thereof the figure "65".

SECTION 8. Article 6 of the Indenture is amended by inserting immediately following §6.02 a new §6.02(A) reading as follows:

"§6.02(A). Notwithstanding anything contained in §6.01 or §6.02 hereof, in case the Company is required or elects to redeem and pay-off less than all the outstanding Bonds of any series created after August 1, 1968, the Bonds (or portions thereof) of such series to be redeemed shall be selected by the Trustee in the manner provided in the Supplemental Indenture creating such series of Bonds, unless no such provision is made in said Supplemental Indenture, in which case by such method as the Trustee shall deem fair and appropriate."

SECTION 9. §7.06 is amended by deleting the next to the last sentence of subdivision (c) thereof and by adding immediately following said subdivision (c) a new subdivision (d) reading as follows:

"(d) Anything in this §7.06 to the contrary notwithstanding, the Company shall not be required to execute and deliver to the Trustees any instruments of assignment, pledge and mortgage of the contracts referred to in subdivisions (a) and (c) of this §7.06 or to give any written notice to the other parties to such contracts if the opinion of counsel delivered pursuant to the last sentence of said subdivision (a) shall state that the execution and delivery of such instruments of assignment, pledge and mortgage and the giving of such written notice to the other parties to such contracts is not necessary in order to subject such contracts to the lien of this Indenture and to make such lien binding as to the parties to such contracts."

SECTION 10. §13.01 of the Indenture is amended by deleting the figure "4½" in subdivision (b)(2) and inserting in place thereof the figure "4".

SECTION 11. Except as herein modified, the provisions of the Indenture are in all respects confirmed.