

*“Seventeenth Supplemental Indenture:*

“The term ‘Seventeenth Supplemental Indenture’ shall mean the Seventeenth Supplemental Indenture dated August 1, 1968 between the Company and the Trustees, supplemental to this Indenture.”

SECTION 2. Article 2 of the Indenture is amended by inserting immediately following §2.07 a new §2.07(A) reading as follows:

“§2.07(A). Notwithstanding anything contained in this Indenture, the provisions of this §2.07(A) shall be applicable to every series of Bonds created after August 1, 1968 which consists solely of fully registered Bonds without coupons. Semi-annual interest payment dates for Bonds of any such series shall be either the first or fifteenth day of a month. Every Bond of such series shall be dated as of the date of its authentication and shall bear interest from the interest payment date for Bonds of such series next preceding the date of such Bond to which interest has been paid, unless the date of such Bond is a date to which interest has been paid, in which case from the date of such Bond, or unless no interest has been paid on the Bonds of such series, in which case from the first date from which interest is payable with respect to Bonds of such series. However, as long as there is no existing default in the payment of interest on the Bonds of such series, all Bonds of such series authenticated by the Trustee after the close of business on the record date (as hereinafter in this §2.07(A) defined) for any interest payment date for Bonds of such series and prior to such interest payment date shall bear interest from such interest payment date; *provided, however*, that if and to the extent that the Company shall default in the payment due on such interest payment date, then any such Bond shall bear interest from the interest payment date for Bonds of such series next preceding the date of such Bond, unless no interest has been paid on Bonds of such series, in which case from the first date from which interest is payable with respect to Bonds of such series.

The person in whose name any Bond of any such series is registered at the close of business on any record date (as hereinafter defined) with respect to any interest payment date for Bonds of such series shall be entitled to receive the interest payable on such