

WHEREAS, it is provided in Article 16 of the Original Indenture that modifications and alterations of the Original Indenture and of the rights and obligations of the Company and of the holders of the Bonds and coupons may be made with the approval of the Board of Directors of the Company and with the consent of the holders of 66 $\frac{2}{3}$ % or more in principal amount of the Bonds outstanding and entitled to consent, and that such modifications or alterations may be made by an indenture executed by the Trustees and the Company, supplemental to the Original Indenture; and the holders of more than 66 $\frac{2}{3}$ % in principal amount of the Bonds outstanding under the Indenture at the date of the execution and delivery hereof have consented in writing to the modifications and alterations of the Indenture effected by this Seventeenth Supplemental Indenture, and the execution and delivery of this Seventeenth Supplemental Indenture has been duly authorized by the Company; and

WHEREAS, all conditions and requirements necessary to authorize the execution, acknowledgment and delivery of this Seventeenth Supplemental Indenture and duly and legally to effect the modifications and alterations of the Indenture provided for in this Seventeenth Supplemental Indenture and to make the Indenture, as supplemented and modified by this Seventeenth Supplemental Indenture, a valid, binding and legal instrument for the security of the Bonds of the Company issued and to be issued thereunder have been complied with or have been done and performed.

NOW, THEREFORE, THIS SEVENTEENTH SUPPLEMENTAL INDENTURE WITNESSETH:

That the Company, in consideration of the premises and of the mutual covenants herein contained and of the sum of One Dollar to it duly paid by the Trustees at or before the ensealing and delivery of these presents and for other valuable considerations, the receipt whereof is hereby acknowledged, and in order to secure the payment of the principal of and interest (and premium, if any) on all Bonds at any time issued and outstanding under the Indenture, as supplemented and modified by this Seventeenth Supplemental Indenture, according to their tenor and effect, and the performance and observance of all the covenants and conditions in the Bonds and in the Indenture and herein contained, has executed and delivered this Seventeenth Supplemental