

treat the bearer of any Bond which shall not at the time be registered as to principal (except to bearer), and the bearer of any coupon appertaining to any Bond, whether such Bond be registered as to principal or not, as the absolute owner of such Bond or coupon, as the case may be, whether such Bond or coupon shall be overdue or not, for the purpose of receiving payment thereof and for all other purposes whatsoever, and neither the County, the Bond Registrar, any paying agent nor the Trustee shall be affected by any notice to the contrary."

ARTICLE II

MISCELLANEOUS PROVISIONS

Section 201

All terms defined in the Original Indenture are used with the same meaning herein.

Section 202.

As supplemented and modified hereby the Original Indenture is in all respects ratified and confirmed and shall be taken, with this Supplemental Indenture No. 1 as one and the same instrument.

Although this Supplemental Indenture No. 1 is dated for convenience of reference as of April 15, 1968, the actual dates of execution by the County and the Trustee are indicated by their respective acknowledgments hereto annexed.