

THIS SUPPLEMENTAL INDENTURE NO. 1, dated as of April 15, 1968, made by and between GREENVILLE COUNTY, a body politic and corporate and a political subdivision of the State of South Carolina (the County) and FIRST NATIONAL BANK & TRUST COMPANY IN MACON, a banking corporation duly organized, existing and authorized to accept and execute trusts of the character herein set out, under and by virtue of the laws of the United States of America, as Trustee, party of the second part;

WHEREAS, the County and the Trustee did heretofore enter into a certain Trust Indenture, dated as of the first day of March, 1968, and thereafter duly recorded in the office of the Register of Mesne Conveyances for Greenville County, South Carolina, on the 29th day of March, 1968, given to secure an issue of \$425,000 Greenville County, South Carolina, Industrial Revenue Bonds, 1968 Consolidated Foods Corporation Project," which were thereafter issued, and

WHEREAS, the Indenture does provide in Section 1201 that the County and the Trustee may without the consent of, or notice to, any of the Bondholders, enter into an indenture supplemental thereto to cure any omission therein, and

WHEREAS, through omission the Indenture fails to make provision for the registration of the Bonds as to both principal and interest, an omission resulting from a misunderstanding on the part of the draftsman of the Indenture, and

WHEREAS, the County now desires to supplement and modify the original Indenture as hereinafter provided, and the Trustee for its part has agreed thereto,