

SUBJECT, HOWEVER, to the exceptions and reservations and matters recited herein and in the Indenture and to Permitted Encumbrances;

IN TRUST, NEVERTHELESS, for the same purposes and upon the same terms, trusts and conditions and subject to and with the same provisos as are set forth in the Indenture to which this is a Supplement.

ARTICLE ONE

Miscellaneous Provisions

Section 1.01. Except in so far as herein otherwise expressly provided, all the applicable provisions, terms and conditions of the Indenture shall be deemed to be incorporated in, and made a part of, this Supplemental Indenture, and such of the terms used in this Supplemental Indenture as are defined in the Original Mortgage shall have the meanings specified therein; and the Indenture as supplemented by this Supplemental Indenture is in all respects ratified and confirmed.

Section 1.02. This Supplemental Indenture may be executed in any number of counterparts, and each of such counterparts shall for all purposes be deemed to be an original and all such counterparts, or as many of them as the Company and the