

SECTION 1011, Termination of Proceedings. In case the Trustee shall have proceeded to enforce any right under this Indenture by the appointment of a receiver, by entry or otherwise, and such proceedings shall have been discontinued or abandoned for any reason, or shall have been determined adversely, then and in every such case the County and the Trustee shall be restored to their former positions and rights hereunder with respect to the Mortgaged Property herein conveyed, and all rights, remedies and powers of the Trustee shall continue as if no such proceedings had been taken.

SECTION 1012, Waivers of Events of Default. The Trustee may, subject to the provisions of Sections 1004 and 1005, in its discretion, waive any event of default hereunder and its consequences, and rescind any declaration of maturity of principal of and interest on the Bonds. The Trustee shall, subject to the provisions of Sections 1004 and 1005, waive any event of default hereunder and its consequences and rescind any declaration of maturity of principal of and interest on the Bonds upon the written request of the holders of one-half in aggregate principal amount of all the Bonds then outstanding in respect of which default in the payment of principal and/or interest exists; and notwithstanding the provisions of Sections 1004 and 1005, the Trustee shall waive any event of default and its consequences and rescind any declaration of maturity of principal of and interest on the Bonds, upon the written request of the holders of one-half in aggregate principal amount of all Bonds r then outstanding in the case of any other default.