

refrigeration plant for the warehousing and storage of agricultural products (the "Project") and paying necessary expenses incidental thereto, so as to thereby promote industry and trade in South Carolina. The Project has been leased by Greenville County under a Lease Agreement (the "Lease Agreement") to Consolidated Foods Corporation, a corporation organized and existing under the laws of the State of Maryland, and authorized to conduct business in the State of South Carolina (the "Lessee"), for rentals sufficient to provide for the payment of the principal of, premium, if any, and interest on the Bonds as the same mature, and under the Lease Agreement it is the obligation of the Lessee to pay the cost of maintaining the Project in good repair and keeping it properly insured.

This Bond and appurtenant coupons are fully negotiable and shall pass by delivery, but this Bond may be registered as to principal only on the registration books of the County in the principal office of the Trustee as Bond Registrar, upon presentation hereof at such office and the notation of such registration endorsed hereon by the Bond Registrar, and this Bond may thereafter be transferred on such books at the written request of the registered owner or by his duly authorized attorney, evidence of such transfer to be in like manner endorsed hereon. Such transfer may be to bearer, and thereby transferability by delivery shall be restored, subject, however, to successive registrations and transfers as

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