

National Bank & Trust Company in Macon, in the City of Macon, Georgia, Trustee, or its successor in trust (the "Trustee").

This Bond, designated "Greenville County, South Carolina, Industrial Revenue Bond, 1968 Consolidated Foods Corporation Project," is one of an issue of Bonds limited to the aggregate principal amount of Four Hundred Twenty-Five Thousand Dollars (\$425,000) (the "Bonds").

The Bonds are issued under and are equally and ratably secured by and entitled to the protection given by a Trust Indenture (herein called "Indenture"), dated as of March 1, 1968, duly executed and delivered by the County to the Trustee, and reference is hereby made to the Indenture and to all indentures supplemental thereto for the provisions, among others, with respect to the nature and extent of the security, the rights, duties and obligations of the County, the Trustee and the holders and registered holders of the Bonds, and the terms upon which the Bonds are issued and secured.

This Bond and the issue of which it forms a part are issued pursuant to the authorization of and for the purposes prescribed by Act No. 103 of the Acts of the General Assembly of the State of South Carolina for the year 1967, and pursuant to action taken by the County Board of Commissioners of Greenville County and with the approval of the State Budget and Control Board of South Carolina for the purpose of financing the cost of acquiring lands, buildings, improvements, machinery, equipment and related facilities as a