

- 102.55% if redeemed thereafter and on or before January 31, 1988
- 102.30% if redeemed thereafter and on or before January 31, 1989
- 102.04% if redeemed thereafter and on or before January 31, 1990
- 101.79% if redeemed thereafter and on or before January 31, 1991
- 101.53% if redeemed thereafter and on or before January 31, 1992
- 101.28% if redeemed thereafter and on or before January 31, 1993
- 101.02% if redeemed thereafter and on or before January 31, 1994
- 100.77% if redeemed thereafter and on or before January 31, 1995
- 100.51% if redeemed thereafter and on or before January 31, 1996
- 100.26% if redeemed thereafter and on or before January 31, 1997
- 100.00% if redeemed thereafter and prior to maturity,

together, in each case, with interest accrued thereon to the date fixed for redemption thereof.

The bonds of this series are also subject to redemption for the Replacement Fund for bonds of this series provided for in the supplemental indenture dated as of February 1, 1968, providing for this series, or upon application of certain moneys included in the trust estate, at any time or from time to time prior to maturity, at the following redemption prices (expressed as percentages of their principal amounts):

- 100.75% if redeemed on or before January 31, 1969
- 100.75% if redeemed thereafter and on or before January 31, 1970
- 100.75% if redeemed thereafter and on or before January 31, 1971
- 100.75% if redeemed thereafter and on or before January 31, 1972
- 100.75% if redeemed thereafter and on or before January 31, 1973
- 100.75% if redeemed thereafter and on or before January 31, 1974
- 100.75% if redeemed thereafter and on or before January 31, 1975
- 100.75% if redeemed thereafter and on or before January 31, 1976
- 100.75% if redeemed thereafter and on or before January 31, 1977
- 100.75% if redeemed thereafter and on or before January 31, 1978
- 100.74% if redeemed thereafter and on or before January 31, 1979
- 100.72% if redeemed thereafter and on or before January 31, 1980
- 100.70% if redeemed thereafter and on or before January 31, 1981
- 100.68% if redeemed thereafter and on or before January 31, 1982
- 100.65% if redeemed thereafter and on or before January 31, 1983
- 100.63% if redeemed thereafter and on or before January 31, 1984
- 100.60% if redeemed thereafter and on or before January 31, 1985
- 100.58% if redeemed thereafter and on or before January 31, 1986
- 100.55% if redeemed thereafter and on or before January 31, 1987