

Section 7.05. No bonds or obligations other than the bonds secured hereby may hereafter be issued, made payable from or secured by pledge of all or part of the rental income or other revenues pledged hereunder.

Section 7.06. The Trustee shall have the right and duty to bring foreclosure proceedings under this Indenture if it becomes necessary to do so in order to meet debt service payments for said bonds. In that event the proceeds derived from such foreclosure shall be deposited in the Bond Fund for the benefit of the holders of all of the bonds then outstanding and applied as follows:

(a) Unless the principal of all the bonds shall have become or shall have been declared due and payable, all such monies shall be applied:

First - To the payment to the persons entitled thereto of all installments of interest then due on the bonds, in the order of the maturity of the installments of such interest and, if the amount available shall not be sufficient to pay in full any particular installment, then to the payment ratably, according to the amounts due on such installment, to the persons entitled thereto, without any discrimination or privilege; and

Second - To the payment to the persons entitled thereto of the unpaid principal of any of the bonds which shall have become due (other than bonds called for redemption for the payment of which monies are held pursuant to the provisions of this Indenture), in the