

-33-

be so purchased at a price greater than par and accrued interest, except with written permission of the Lessee.

No further payment need be made into the Bond Fund when and so long as the amount therein is sufficient to pay principal of all the bonds then outstanding and the interest to accrue thereon to maturity, and when the amount therein is sufficient to retire or redeem all bonds outstanding and the interest thereon to maturity, or earlier redemption, together with redemption premium, if any, it shall be so applied.

After all of the bonds shall have been retired any balance remaining in the hands of the Trustee in the Bond Fund shall be applied to any unpaid additional rent and the remaining funds shall be by the Trustee paid over to the Lessee.

Section 4.04. All money held by the Trustee under the provisions of this Indenture (including investments as herein permitted) shall be held as trust funds and shall not be subject to lien (other than the lien established by this Indenture) or attachment. All money in excess of the amount guaranteed by Federal Deposit Insurance Corporation shall be secured by either:

(a) a pledge of obligations of the United States, or any agency thereof, or other marketable securities eligible as security for the deposit of trust funds under regulations of the Board of Governors of the Federal Reserve System and the law of the State of South Carolina having a market value, exclusive of accrued interest, of not less than the amount of such deposit, which securities may be part of a general deposit of securities existing as security for