

Section 6.10. The County covenants that all charges made by the Trustee and any Paying Agents for services rendered and for payment of principal of and interest on the Bonds (not paid by the Lessee), will be paid by the County from revenues of the trust estate and will not be required to be paid by the holders of the bonds or coupons.

Section 6.11. The County covenants that it has acquired or will acquire and, so long as any Bonds are outstanding hereunder, will retain good title to the trust estate and that it will use its best efforts to assure that the Project is fully and continuously occupied by a responsible tenant or responsible tenants.

Section 6.12. The County covenants that there shall be no default hereunder but until default shall be made by the County, as provided for herein, the County shall, subject to the Lease, be entitled to possess, manage, operate, use and enjoy the facilities and property herein encumbered. The County covenants and agrees that it will not sell, transfer, assign or otherwise dispose of all or any part of the Project (other than to the Trustee hereunder) or assign, transfer or hypothecate (other than to the Trustee hereunder) any Basic Rent Payment then due or to accrue in the future under the Lease. The County further covenants and agrees that it will not create or consent to the creation or existence of any mortgage or lien to secure the payment of indebtedness upon the Lessor's interest under the Lease or the leasehold estate created thereby or any part thereof.

Section 6.13. The County covenants that it is, at the date of the execution and delivery of this Indenture and will be so long as any Bonds are outstanding hereunder, lawfully possessed of the trust estate; that the Lease is at the date of the execution and delivery of this Indenture valid and subsisting demise for the terms