

amount, of other authorized denominations; registered Bonds of the 1992 Series without coupons may be exchanged, upon surrender thereof at said office, for a coupon Bond or Bonds of the 1992 Series for the same aggregate principal amount, with coupons representing interest from the next preceding interest payment date to which interest was paid. All such exchanges shall be made upon payment of charges and subject to the terms and conditions set forth in Article 2 of the Indenture.

ARTICLE II.

ISSUE OF BONDS OF THE 1992 SERIES

SECTION 2.01. The Company may, upon the execution and delivery of this Supplemental Indenture or from time to time thereafter, execute and deliver to the Trustee for authentication and the Trustee shall from time to time authenticate and deliver to or upon the order of the Company, up to an aggregate of Ten Million Dollars (\$10,000,000) principal amount of Bonds of the 1992 Series upon compliance by the Company with the provisions of § 3.06 of the Indenture. Cash deposited with the Trustee pursuant to said § 3.06 in connection with the issue of the Bonds of the 1992 Series may from time to time be withdrawn by the Company upon compliance by the Company with the provisions of § 3.07 of the Indenture applicable to payments to the Company (in lieu of the authentication of Bonds) to an amount or amounts equal to the aggregate principal amount of Bonds which the Company shall have become entitled to have authenticated and delivered pursuant to § 3.04 of the Indenture.

ARTICLE III.

REDEMPTION OF BONDS OF THE 1992 SERIES

SECTION 3.01 The Bonds of the 1992 Series shall, in the manner herein and in Article 4 of the Indenture provided, be subject to redemption prior to maturity at the option of the Company, as a whole