

Exhibit 2 - Personal Property located in Hamilton County, Tennessee.

Exhibit 3 - Real Estate located in Davidson County, Tennessee.

Exhibit 4 - Real Estate located in Knox County, Tennessee.

IN THE STATE OF NORTH CAROLINA

Exhibit 5 - Personal property located in Buncombe County, North Carolina.

IN THE STATE OF SOUTH CAROLINA

Exhibit 6 - Real Estate located in Greenville County, South Carolina.

Exhibit 7 - Personal Property located in Greenville County, South Carolina.

MISCELLANEOUS

Exhibit 8 - Moveable Gas Cylinders or Containers furnished to Customers of Welding Gas Products Company and interchanged between said customers (presently located in the States of Tennessee, Kentucky, Alabama, Georgia, North Carolina, and South Carolina but customers in other states may be involved hereafter) and the Offices or Places of Business of Welding Gas Products Company.

EXCLUDED PROPERTY

IN THE STATE OF TENNESSEE

Exhibit 9 - Real Estate located in Davidson County, Tennessee.

Exhibit 10 - Personal Property located in Davidson County, Tennessee.

IN THE STATE OF GEORGIA

Exhibit 11 - Real Estate located in Hall County, Georgia.

Said exhibits are hereby incorporated herein by reference as fully as if specifically set forth herein at this point. It is the intention of the parties that this instrument should be recorded where appropriate in each county above mentioned, in Exhibits 1 through 7 and 9 through 11, but that only the exhibits pertaining to each such county should be therein recorded. In addition Exhibit 8 above specified is to be recorded in each of the counties specified in Exhibits 1 through 7. Appropriate Uniform Commercial Code filings will also be made.

TO HAVE AND TO HOLD the encumbered real estate and the encumbered personal property (herein sometimes collectively called "the encumbered property") unto the Trustee, its successors and assigns forever, subject, however, with respect to the encumbered real estate, to (i) the exceptions hereinabove noted or noted on said exhibits, (ii) the lien of any current taxes,