

SCHEDULE B

DESCRIPTION OF NOTES INITIALLY ISSUED

<u>PURCHASER</u>	<u>PAYEE</u>	<u>DENOMINATION</u>
PEOPLES LIFE INSURANCE COMPANY, 601 New Hampshire Avenue, N.W., Washington, D. C 20037.	Peoples Life Insur- ance Company, Washington, D. C.	\$512,000.
BOARD OF PENSIONS, LUTHERAN CHURCH IN AMERICA, 608 Second Avenue South, Minneapolis, Minnesota 55402.	Tern & Co.	254,000.
COUNTRY LIFE INSURANCE COMPANY, 1701 Towanda Avenue, Post Office Box 646, Bloomington, Illinois 61701.	Country Life Insur- ance Company	250,000.
PHILADELPHIA LIFE INSURANCE COMPANY, 111 North Broad Street, Philadelphia, Pennsylvania 19107.	Philadelphia Life Insurance Company	254,000