

SECTION 3.15. (a) The Company will not execute and deliver any Notes hereunder in any manner other than in accordance with the provisions of this Indenture and the agreements herein contained. The Company will not suffer or permit any default to occur under this Indenture and will faithfully observe and perform or cause to be observed and performed all the conditions, covenants and requirements hereof.

(b) The Company will at all times keep an office or agency, while any of the Notes are outstanding, at the principal office of the Trustee, where notices, presentations and demands to or upon the Company with respect to the Notes or this Indenture may be given or made, other than by the Trustee, and the principal office of the Trustee shall be conclusively deemed to be the office or agency of the Company for such purposes, and the Company hereby appoints the Trustee its agent on its behalf to receive all such notices, presentations and demands.

SECTION 3.16. The Company will not claim any credit on or make any deduction from the interest or principal of the Notes by reason of the payment of any taxes levied or to be levied upon the Trust Estate or any part thereof during the continuance of the lien of this Indenture.

SECTION 3.17. Within 30 days after the date of the execution and delivery of this Indenture, the Company will deliver to the Trustee a satisfactory policy or policies of mortgage title insurance with respect to all properties included in the Trust Estate, subject only to the exceptions set forth with respect thereto in the granting clauses or which are permitted liens hereunder, which policy or policies shall insure the Trustees from the date of the execution and delivery of this Indenture against loss up to an amount equal to the principal amount of the Notes.

SECTION 3.18. Whenever, pursuant to the provisions of Paragraph Thirtieth of any Assigned Lease, the Lessee thereunder shall give notice of the appointment of an arbitrator as provided for therein, the Trustee shall promptly give notice in writing of such fact to the holders of all Notes at the time outstanding and the Trustee, within ten days after giving such notice to said holders, shall make such agreement with such Lessee or choose such arbitrator and take such further action in connection with any arbitration proceeding as the Trustee shall determine. Whenever so directed by written requests of the holders of 75% in aggregate principal amount of all the Notes at the time outstanding, the Trustee shall give notice to the Lessee under any Assigned Lease pursuant to the provisions of Paragraph THIRTIETH thereof and shall choose such arbitrator and take such further action in connection with any arbitration proceeding pursuant to said Paragraph, as the Trustee shall determine.