

ditional Notes"), all as herein provided, and to add to the covenants and agreements contained in the Indenture the covenants and agreements hereinafter set forth; and

WHEREAS, the Company, in the exercise of the powers and authority conferred upon and reserved to it under the provisions of the Indenture and pursuant to appropriate resolutions of its Board of Directors, has duly resolved and determined to make, execute and deliver to the Trustees a First Supplemental Indenture in the form hereof and for the purpose of conveying, transferring and assigning to the Trustees and subjecting to the lien of the Original Indenture, with the same force and effect as though included in the granting clauses thereof, the properties described in Schedule A hereto (the Original Indenture as supplemented and amended by this First Supplemental Indenture or any supplemental indenture hereafter made being herein called the "Indenture"); and

WHEREAS, all conditions and requirements necessary to make this First Supplemental Indenture a valid, binding and legal instrument have been done, performed and fulfilled and the execution and delivery hereof have been in all respects duly authorized; and

WHEREAS, the Additional Notes shall be in substantially the following form, subject to such variations, additions, omissions and substitutions as are provided for or permitted by the terms of the Indenture:

[FORM OF NOTE]

Dated , 196

D.I.Y. PROPERTIES, INC.

TWENTY-YEAR 5½% SECURED NOTE

D.I.Y. PROPERTIES, INC., a Georgia corporation (the "Company"), for value received, hereby promises to pay to

or order, on or before March 1, 1986, as hereinafter provided, the principal sum of Dollars (\$ ) with interest thereon from the date of this Note at the rate of five and one-half per cent. (5½%) per annum. Said principal and interest shall be payable at the office of the Trustee in the City of Atlanta, Georgia, or at such other place as the holder hereof may direct by notice in writ-