

remedies of the Trustees hereunder, or any lien, rights, powers and remedies of the owners of the Notes, but such lien, rights, powers and remedies of the Trustees and of the payees and holders of the Notes shall continue unimpaired as before.

(d) Any moneys thus collected by the Trustees under this Section 7.03 shall be applied by the Trustees in accordance with the provisions of paragraph (g) of Section 7.02 hereof.

SECTION 7.04. After the happening of any event of default and immediately upon the commencement of any action, suit or other legal proceeding by the Trustees to obtain judgment for the principal of or interest on the Notes, or of any other nature in aid of the enforcement of the Notes or of this Indenture, the Company will (a) waive the issuance and service of process and enter its voluntary appearance in such action, suit or proceeding, (b) consent to the entry of a judgment for such principal and interest and other sums, and for the lawful costs, expenses and compensation of the Trustees and of their agents or attorneys, and for such other relief as the Trustees may be entitled to hereunder, and (c) if required by the Trustees, consent to the appointment of a receiver or receivers of the Trust Estate and of all the earnings, revenues, rents, issues, profits and income thereof. After the happening of any event of default, and during its continuance unless the effect thereof shall have been waived as in this Indenture provided, or upon the filing of a bill in equity to foreclose this Indenture provided, or upon the filing of a bill in equity to foreclose this Indenture or to enforce the specific performance hereof or in aid thereof or upon the commencement of any other judicial proceeding to enforce any right of the Trustees or of the owners of the Notes, the Trustees shall be entitled, as a matter of right, if they shall so elect, without the giving of notice to any other party and without regard to the adequacy or inadequacy of the security of the Trust Estate, forthwith either before or after declaring the unpaid principal of the Notes to be due and payable, to the appointment of such a receiver or receivers. Any receiver or receivers so appointed shall have such powers as the court making the appointment shall confer, which may comprise any or all of the powers which the Trustees are authorized to exercise by the provisions of Subdivision II of Section 7.01 hereof, and shall have the right to incur such obligations and to issue such certificates therefor as the Court shall authorize.

SECTION 7.05. Notwithstanding the appointment of any receiver, liquidator or trustee of the Company, or of any of its