

WHEREAS, loans in excess of Two Million (\$2,000,000) Dollars have been made by the Mortgagee to the Mortgagor, which loans were secured by the Master Mortgage;

WHEREAS, the Mortgagee and the Mortgagor have, simultaneously herewith, executed a new master note (the "New Master Note") in the principal amount of Three Million (\$3,000,000) Dollars, in substitution for the Master Note, and have amended the Master Mortgage so as to increase the principal sum secured by it to the sum of Three Million (\$3,000,000) Dollars,

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other valuable consideration in hand paid, receipt of which is hereby acknowledged, the parties hereto agree as follows:

1. The Mortgage is hereby amended to increase the sum secured thereby from the amount of \$2,000,000 to \$3,000,000.

IN WITNESS WHEREOF, the parties hereto have hereunto set their hands and seals as of the day and year first above written.

Edward J. Healy
George B. Nalley, Jr.

NALLEY COMMERCIAL PROPERTIES, INC.

By

G. B. Nalley, Jr.

JAMES TALCOTT, INC.

By

William M. Healey

Assistant Vice President