

All reference to "Note" and "Mortgage" herein contained, unless otherwise qualified as referring to one of the Notes or Mortgages hereinbefore described, shall be deemed to refer to both of the Notes and both of the Mortgages, respectively held by the Mortgagee as aforesaid, as hereby consolidated and modified.

This Agreement shall be binding on and inure to the benefit of the parties hereto, their successors and assigns.

Executed as a sealed instrument the day and year first above written.

WITNESSES:

Howard C. Dick
Henry B. Beauchamp

YORKTOWN OF GREENVILLE LIMITED PARTNERSHIP (SEAL)

By Associated Properties, Inc., Gen. Part.

By [Signature]
President

James J. Kilgus
JAMES J. KILGUS
Frank J. Lowe
FRANK J. LOWE

METROPOLITAN LIFE INSURANCE COMPANY (SEAL)

By Henry D. Milten, Jr.
Henry D. Milten, Jr. Third Vice President

J. Carney
J. CARNEY ASSISTANT SECRETARY