



CONSOLIDATION AND MODIFICATION AGREEMENT

THIS AGREEMENT, made the 23 day of July, 1965 by and between YORKTOWN OF GREENVILLE LIMITED PARTNERSHIP (a limited partnership under the laws of South Carolina with Associated Properties, Inc., a Virginia corporation, being the sole general partner), hereinafter referred to as the "Mortgagor" and METROPOLITAN LIFE INSURANCE COMPANY, a corporation organized by law and having its principal place of business in the City, County and State of New York, hereinafter referred to as the "Mortgagee,"

W I T N E S S E T H

WHEREAS, the Mortgagee is the owner and holder of two certain Mortgage Notes and Mortgages securing the same, which said Mortgage Notes and Mortgages are more fully described as follows:

(a) A certain Mortgage Note written in the principal sum of SEVEN HUNDRED FIFTEEN THOUSAND (\$715,000.00) DOLLARS, with interest thereon at the rate of six per cent per annum (6%), made by the Mortgagor to WACHOVIA BANK AND TRUST COMPANY dated the 22d day of February, 1965, secured by a Mortgage bearing even date therewith and recorded in the office of the Register of Mesne Conveyance for Greenville County in REM Book 988, page 489, which mortgage is now a valid first lien on the premises described in exhibit "A" attached hereto; and on which Note and Mortgage there has been advanced and remains unpaid the principal sum of Seven Hundred Fifteen Thousand (\$715,000.00) Dollars, and

(b) A certain Mortgage Note written in the principal sum of One Hundred Thousand (\$100,000.00) Dollars, with interest thereon at the rate of six per cent (6%) per annum made by the Mortgagor to Mortgagee dated the 23 day of July, 1965, secured by a Mortgage bearing even date therewith, and recorded in the office of the Register of Mesne Conveyance for Greenville County in REM Book 1002, page 546, and which mortgage is now an additional valid lien on the premises described in said exhibit

The Subordination Agreement will be in REM Book 1005 Page 461