

also made, executed and delivered a Supplemental Indenture to the said First Consolidated Mortgage, dated as of March 16, 1961, said First Consolidated Mortgage as so supplemented being hereinafter referred to as "First Consolidated Mortgage"; and

WHEREAS, on October 19, 1953, said Safe Deposit and Trust Company of Baltimore merged into itself the Mercantile Trust Company of Baltimore, and simultaneously therewith, changed its name to Mercantile-Safe Deposit and Trust Company; and

WHEREAS, by Agreement and Plan of Merger, dated as of December 17, 1959, the properties of said Charleston and Western Carolina Railway Company were merged into Atlantic Coast Line Railroad Company, effective December 31, 1959, and said Atlantic Coast Line Railroad Company assumed all obligations of Charleston and Western Carolina Railway Company; and

WHEREAS, of the bonds authorized and issued under said First Consolidated Mortgage, there remains outstanding in the hands of the public \$103,000 principal amount of Series A 5% Bonds, maturing January 1, 1964, for which funds have been deposited with the party of the first part in full to make payment of the principal of said outstanding bonds and accrued and unpaid interest thereon, the receipt whereof is hereby acknowledged, and the Atlantic Coast Line Railroad Company having well and truly kept and performed all the things required to be kept and performed by it according to the true intent and meaning of said First Consolidated Mortgage, has therefore, as successor to the Charleston and Western Carolina Railway Company, requested