

OCT 15 1963

EXECUTED IN 20 PARTS

COUNTERPART NO. 2

11282

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THIS INSTRUMENT OF SATISFACTION AND DISCHARGE, made the 15th day of August, 1963, by and between MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, a corporation organized and existing under the laws of the State of Maryland, as Trustee under the First Consolidated Mortgage of Charleston and Western Carolina Railway Company hereinafter referred to, party of the first part, and ATLANTIC COAST LINE RAILROAD COMPANY, a corporation organized and existing under the laws of the State of Virginia, as successor to the Charleston and Western Carolina Railway Company, party of the second part:

WHEREAS, the former Charleston and Western Carolina Railway Company duly made, executed and delivered to Safe Deposit and Trust Company of Baltimore, then Trustee, an indenture of mortgage or deed of trust, dated February 12, 1914, known as its First Consolidated Mortgage, whereby it granted, bargained, sold, released, confirmed, assigned, transferred and conveyed unto said Safe Deposit and Trust Company of Baltimore, its successors and assigns, certain railroads and property, real and personal, in said indenture described, in trust, to secure an issue of not exceeding Ten Million Dollars (\$10,000,000) face amount of bonds payable January 1, 1964; and

WHEREAS, the said Charleston and Western Carolina Railway Company made, executed and delivered certain Supplemental Indentures to its said First Consolidated Mortgage, dated as of July 1, 1946 and July 1, 1956, and the Atlantic Coast Line Railroad Company, as successor to the Charleston and Western Carolina Railway Company