

(g) Modification of this Indenture: Except as otherwise provided hereunder, any of the provisions of this Indenture may be waived or modified only with the written consent of the holder of the Note or the holders of not less than seventy-five percent (75%) in principal amount of the Notes then outstanding and the CORPORATION.

(h) Power of Sale: In addition to, and not in derogation of, other provisions of this Indenture, if any one or more events of default set forth in Section (a) of Article VIII hereof shall have happened and the holder of the Note or the TRUSTEE shall, by the notice provided in said Section, have declared the entire unpaid principal sum of and interest accrued on the Note or Notes immediately due and payable, it shall be lawful for the TRUSTEE, and upon request of the holder of the Note, or the holders of fifty percent (50%) or more in principal amount of the Notes then outstanding, it shall become the TRUSTEE'S duty, and the TRUSTEE is hereby authorized, empowered and directed to sell, at one or more sales as an entirety or in parcels, as it may elect the TRUST ESTATE, at such place or places and otherwise in such manner and upon such notice as may be required by law, or, in the absence of any such requirement, as the TRUSTEE may deem appropriate and to make and deliver to the purchaser or purchasers, proper deeds thereof or a proper instrument or instruments of conveyance therefor in fee, and out of the proceeds of said sale to pay first, costs and expenses of the TRUSTEE incident to said