

expense, counsel fees, compensation for services rendered, and advances made by it in the discharge of the duties devolving upon it pursuant to the provisions hereof.

(10) Whenever in the administration of the trusts of this Indenture, the TRUSTEE shall deem it necessary or desirable that a matter be proved or established prior to taking or suffering any action hereunder, such matter (unless other evidence in respect thereof be herein specifically prescribed) may be deemed to be conclusively proved and established by a certificate signed by the President or a Vice-President and the Treasurer or an Assistant Treasurer of the CORPORATION and delivered to the TRUSTEE, and such certificate shall be full warrant to the TRUSTEE for any action taken or suffered by it under the provisions of this Indenture upon the faith thereof; but in its discretion the TRUSTEE may in lieu thereof accept other evidence of such fact or matter, or may require such further or additional evidence of such fact or matter as to it may seem reasonable.

(11) The TRUSTEE, for all the purposes of this instrument, may assume that there is no default, unless it has actual knowledge thereof, or unless and until written notice of such default shall have been given by the holder or holders of the Notes to the TRUSTEE, and such notice has been actually received by the TRUSTEE.

(12) Unless it shall be in writing expressly agreed to do so, the TRUSTEE shall not be obligated to pay any interest on any sum of money which may be deposited by it as such TRUSTEE in its TRUSTEE Bank Account.