

ARTICLE III

GENERAL COVENANTS OF THE CORPORATION

(a) Payment of Note or Notes: The CORPORATION will duly and punctually pay or cause to be paid the principal of and any premium which may be due and payable on and the interest on the Note or Notes according to the terms thereof, all in lawful money of the United States of America, at the dates, times and places and in the manner stipulated in the Note.

(b) Performance of Obligations: The CORPORATION covenants that it will properly and promptly perform all of its obligations which, either expressly or by reasonable implication, are imposed upon it by this Trust Indenture, and that it will permit no default by it herein to occur.

(c) Maintenance of Corporate Existence: The CORPORATION so long as the Note or any of the Notes remain outstanding and unpaid, will maintain its corporate assets and all its franchises and the rights necessary to the proper conduct of its business and to the operating of the CORPORATION.

(d) Maintenance of and Conduct of Business: The CORPORATION so long as the Note or Notes or any part thereof remain outstanding and unpaid, will conduct its regular corporate affairs and operate as a business corporation, except when temporarily prevented from doing so by act of God, strike or other event or casualty beyond the control of the CORPORATION or by law.

(e) Upkeep of Machinery and Equipment: The CORPORATION covenants and agrees that it will maintain all of