

TRUSTEE upon and subject to the following covenants, conditions, uses and trusts, to-wit:

ARTICLE I

DEFINITIONS

Except where otherwise indicated by the context, the following terms used in this Trust Indenture shall have the meanings hereinafter set forth:

(a) The term "Note" means the CORPORATION'S 5 $\frac{1}{2}$ % First Mortgage Installment Promissory Note in the principal amount of \$800,000.00, secured by this Trust Indenture, and the term "Notes" shall include such Note and any Note or Notes issued in exchange or substitution therefor.

(b) The term "Wholly-Owned Subsidiary" means a corporation all of whose outstanding stock (of every class and having whatever rights), other than Directors' qualifying shares, if required, are at the time owned by the CORPORATION or by one or more of its Wholly-Owned Subsidiaries or one or more of their Wholly-Owned Subsidiaries.

(c) The term "Long Term Debt" means all indebtedness maturing one year or more from the date of the creation thereof or renewable or extendible by the terms thereof, at the option of the debtor, to a date one year or more from the date of the creation thereof.

(d) The term "Current Assets, of the CORPORATION" means such assets as may be classified in accordance with good accounting practice as current assets on a balance sheet of the CORPORATION and shall in no event include investments in or