

102.09% if redeemed thereafter and on or before January 31, 1981  
 101.90% if redeemed thereafter and on or before January 31, 1982  
 101.71% if redeemed thereafter and on or before January 31, 1983  
 101.52% if redeemed thereafter and on or before January 31, 1984  
 101.33% if redeemed thereafter and on or before January 31, 1985  
 101.14% if redeemed thereafter and on or before January 31, 1986  
 100.95% if redeemed thereafter and on or before January 31, 1987  
 100.76% if redeemed thereafter and on or before January 31, 1988  
 100.57% if redeemed thereafter and on or before January 31, 1989  
 100.38% if redeemed thereafter and on or before January 31, 1990  
 100.19% if redeemed thereafter and on or before January 31, 1991  
 100.00% if redeemed thereafter and prior to maturity,

together, in each case, with interest accrued thereon to the date fixed for redemption thereof.

The bonds of the 1992 Series are also to be subject to redemption through the operation of the Replacement Fund provided in Part Two of this supplemental indenture or through the application of moneys paid to the Trustee pursuant to the provisions of §5.05 of the Indenture, at any time or from time to time prior to maturity, upon prior notice, all as more fully provided in the Indenture, at the following redemption prices (expressed as percentages of their principal amounts and sometimes called the "special redemption prices"), respectively:

100% if redeemed on or before January 31, 1963  
 100% if redeemed thereafter and on or before January 31, 1964  
 100% if redeemed thereafter and on or before January 31, 1965  
 100% if redeemed thereafter and on or before January 31, 1966  
 100% if redeemed thereafter and on or before January 31, 1967  
 100% if redeemed thereafter and on or before January 31, 1968  
 100% if redeemed thereafter and on or before January 31, 1969  
 100% if redeemed thereafter and on or before January 31, 1970  
 100% if redeemed thereafter and on or before January 31, 1971  
 100% if redeemed thereafter and on or before January 31, 1972  
 100% if redeemed thereafter and on or before January 31, 1973  
 100% if redeemed thereafter and on or before January 31, 1974  
 100% if redeemed thereafter and on or before January 31, 1975  
 100% if redeemed thereafter and on or before January 31, 1976