

United States of America or by any state or other governmental authority upon such bond or the holder thereof or upon the income received therefrom, which the Company, its successors or assigns, or any officer or fiscal agent of the Company or the Trustee under the Indenture may by law be required to pay or to deduct or retain from the principal, premium (if any) and interest of such bond, and no reimbursement shall be made to the holder of any such bond in respect of any such tax, assessment or governmental charge paid by him.

SECTION 5. The bonds of the 1992 Series are to be subject to redemption (otherwise than through the operation of the Replacement Fund provided in Part Two of this supplemental indenture or through the application of moneys paid to the Trustee pursuant to the provisions of §5.05 of the Indenture) prior to maturity, at the option of the Company, as a whole at any time or in part from time to time, in principal amounts equal to \$1,000 or any multiple thereof, upon prior notice, all as more fully provided in the Indenture, at the following redemption prices (expressed as percentages of their principal amounts and sometimes called the "regular redemption prices"), respectively:

- 105.50% if redeemed on or before January 31, 1963
- 105.50% if redeemed thereafter and on or before January 31, 1964
- 105.50% if redeemed thereafter and on or before January 31, 1965
- 105.50% if redeemed thereafter and on or before January 31, 1966
- 105.50% if redeemed thereafter and on or before January 31, 1967
- 104.56% if redeemed thereafter and on or before January 31, 1968
- 104.37% if redeemed thereafter and on or before January 31, 1969
- 104.18% if redeemed thereafter and on or before January 31, 1970
- 103.99% if redeemed thereafter and on or before January 31, 1971
- 103.80% if redeemed thereafter and on or before January 31, 1972
- 103.61% if redeemed thereafter and on or before January 31, 1973
- 103.42% if redeemed thereafter and on or before January 31, 1974
- 103.23% if redeemed thereafter and on or before January 31, 1975
- 103.04% if redeemed thereafter and on or before January 31, 1976
- 102.85% if redeemed thereafter and on or before January 31, 1977
- 102.66% if redeemed thereafter and on or before January 31, 1978
- 102.47% if redeemed thereafter and on or before January 31, 1979
- 102.28% if redeemed thereafter and on or before January 31, 1980

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