

SECTION 2. All coupon bonds of the 1992 Series shall be dated February 1, 1962, and shall bear interest from that date, and all registered bonds of the 1992 Series without coupons shall be dated as of the day of authentication (except that if any registered bond shall be authenticated on any interest payment date, it shall be dated as of the day following) and shall bear interest from the interest payment day next preceding such date. All bonds of the 1992 Series shall mature as to principal on February 1, 1992, and shall bear interest at the rate of $4\frac{1}{2}\%$ per annum, payable semi-annually on the first days of February and August in each year, and the earliest date which shall be deemed to be an interest payment date as referred to in the preceding sentence (from which interest may accrue on any registered bond without coupons) shall be February 1, 1962.

SECTION 3. The bonds of the 1992 Series shall be issuable either in the form of coupon bonds registerable as to principal only, in the denomination of One Thousand Dollars (\$1,000) each, to be numbered consecutively, beginning with the number JM-1, and/or as registered bonds without coupons in denominations of One Thousand Dollars (\$1,000) or any multiple of One Thousand Dollars (\$1,000), all such registered bonds in the denomination of One Thousand Dollars (\$1,000) to be numbered consecutively, beginning with the number JRM-1, and all such registered bonds in other denominations to be numbered consecutively, beginning with the number JRX-1. The coupon bonds and registered bonds without coupons of such series, and the several denominations of registered bonds, shall be interchangeable. Notwithstanding the provisions of §1.19 of the original indenture, the Company shall not be required upon the issuance, transfer or exchange of any bond or bonds of the 1992 Series to reserve unissued any coupon bond or bonds of the 1992 Series in respect of registered bonds without coupons of the same series, and the Company shall not be required to endorse on any registered bond or bonds without coupons of the 1992 Series the serial number or numbers of any coupon bond or bonds of the 1992 Series nor shall it be required to endorse on such registered bond or bonds without coupons any statement as to such reservation.

SECTION 4. There shall be deducted from the principal, premium (if any) and interest otherwise payable on each of the bonds of the 1992 Series any and all taxes, assessments and governmental charges assessed by the