

hereby amended, altered and modified.

It is covenanted and agreed that any debentures hereafter issued or certified under and secured by this indenture, may be entitled and described as "7% convertible debentures". It is further covenanted and agreed that the certificate of said debentures to be executed by trustee, as such, shall be substantially in the form as set forth in the original indenture.

Until the happening of one or more of the events of default specified in the indenture and in this indenture, the company, its successors and assigns shall be entitled to retain possession of the mortgaged premises conveyed by this indenture, to operate and use the same, and receive and enjoy the earnings, income and profits thereof.

The company shall properly maintain the mortgaged premises and all property at any time covered by this indenture, repairing, renewing and replacing the same as may be necessary, and shall properly preserve the franchises, rights and privileges relating thereto, and shall keep all buildings, plants and machinery at any time covered by this mortgage properly insured against loss or damage by fire, and shall exhibit the policies and the receipts for the payment of premiums to the trustee on request. Should the company fail to effect such insurance, the trustee may insure such property in like manner. The proceeds of any policy of insurance shall be applied by the company to the replacement or reconstruction of the destroyed or damaged property, or otherwise for the benefit of the mortgaged premises.

The company, its successors and assigns, from time to time, on written demand of the trustee or its successors, will make, do, execute, acknowledge and deliver all such further acts, deeds, conveyances and assurances as may be reasonably required for effect-