

STATE OF SOUTH CAROLINA)
COUNTY OF GREENVILLE)

MAR 31 2 14 PM '62

AGREEMENT, made this 6th day of February, 1961, by and between CABLE CARRIERS, INC., (hereinafter called the "Company"), a corporation created and existing under and by virtue of the laws of the State of South Carolina; SOUTHERN GROWTH INDUSTRIES, INC., as Trustee, a Federal Licensee under the Small Business Investment Act of 1958, (hereinafter called the "Trustee"), and SOUTHERN GROWTH INDUSTRIES, INC., a Federal Licensee under the Small Business Investment Act of 1958, (hereinafter called the "Industries") holders of an issue of 7% Convertible Debentures of the Company issued and now outstanding under a Trust Indenture executed by the Company to the Trustee dated October 15, 1960, and Supplemental Indenture executed by the company and Trustee of even date herewith.

WHEREAS, the company and the Trustee entered into a certain indenture bearing date October 15, 1961 (hereinafter called the "Indenture") whereby the company's issue of 7% Convertible Debentures were secured, as therein set forth, to secure an issue of not to exceed \$100,000.00 dollars, face amount of the debentures of the company (hereinafter called "Debentures"), and there have been executed, issued and authenticated, and are outstanding at the date hereof, \$50,000.00 dollars, face amount of the debentures; and

WHEREAS, it is expedient and in the interest of the company and of the debentureholders, as well as of all future holders of the debentures now or hereafter issued and outstanding, that the trustee accept the conveyance, transfer and assignment of certain real and

See agreement see R. E. W. Book 853 Page 353 (353)

*Satisfied this 30 day of March 1962,
Southern Growth Ind.*

*Lewis W. Barron, Pres.
Robert B. Kay, Sec.
Southern Growth Ind., as Trustee
Lewis W. Barron, Pres.
Robert B. Kay, Sec.*

*Witness as a all
Signatures =
Norman A. Gilt, Jr.
James Houston*

NOTARIAL PUBLIC STATE OF SOUTH CAROLINA
6 June 62
Allie Farnsworth
R. M. C. 100 GREENVILLE, S. C.
AT 9:45 P.M. & A.M. NO. 30222