

on each December 30th and June 30th in each and every calendar year to and including June 30th, 1972, the parties hereto having agreed to extend the date of maturity for Bond number 1, First Series, originally due June 30, 1959, to December 30, 1971, and to extend the date of maturity for Bond number 2, First Series, originally due on December 30, 1959, to June 30, 1972, so that the said first paragraph of Section 1, Article II, as amended by this Supplemental Trust Indenture No. 5 shall read as follows:

"The Bonds are twenty-five (25) in number, numbered 1 to 25, both inclusive, each in the principal sum of Eighty Thousand Dollars (\$80,000.00), and shall be designated as the Company's 5½% Serial First Mortgage Trust Bonds. The first of said Bonds shall mature in the principal amount of Eighty Thousand Dollars (\$80,000.00) on June 30, 1960, and one of said Bonds in the amount of Eighty Thousand Dollars (\$80,000.00) shall mature on each December 30th and June 30th in each and every calendar year consecutively thereafter, to and including June 30th, 1972, unless sooner paid off as hereinafter provided. Each Bond shall bear interest at the rate of five and one-half per cent (5½%) per annum, payable semi-annually on the 30th day of each June and December hereafter until payment of the principal sum of each Bond has been made."

The parties hereto consent and agree that the said Trust Indenture dated May 15, 1957, and the four Supplemental Trust Indentures are hereby amended as set forth above, and not otherwise changed, altered or modified in any respect, and any and all of the covenants and agreement therein contained are