

United States of America or by any state or other governmental authority upon such bond or the holder thereof or upon the income received therefrom, which the Company, its successors or assigns, or any officer or fiscal agent of the Company or the Trustee under the Indenture may by law be required to pay or to deduct or retain from the principal, premium (if any) and interest of such bond, and no reimbursement shall be made to the holder of any such bond in respect of any such tax, assessment or governmental charge paid by him.

SECTION 5. The bonds of the 1990 Series are to be subject to redemption (otherwise than through the operation of the Replacement Fund provided in Part Two of this supplemental indenture or through the application of moneys paid to the Trustee pursuant to the provisions of §5.05 of the Indenture) prior to maturity, at the option of the Company, as a whole at any time or in part from time to time, in principal amounts equal to \$1,000 or any multiple thereof, upon prior notice, all as more fully provided in the Indenture, at the following redemption prices (expressed as percentages of their principal amounts and sometimes called the "regular redemption prices"), respectively:

107.13% if redeemed on or before January 31, 1961
 107.13% if redeemed thereafter and on or before January 31, 1962
 107.13% if redeemed thereafter and on or before January 31, 1963
 107.13% if redeemed thereafter and on or before January 31, 1964
 107.13% if redeemed thereafter and on or before January 31, 1965
 105.91% if redeemed thereafter and on or before January 31, 1966
 105.66% if redeemed thereafter and on or before January 31, 1967
 105.41% if redeemed thereafter and on or before January 31, 1968
 105.17% if redeemed thereafter and on or before January 31, 1969
 104.92% if redeemed thereafter and on or before January 31, 1970
 104.68% if redeemed thereafter and on or before January 31, 1971
 104.43% if redeemed thereafter and on or before January 31, 1972
 104.18% if redeemed thereafter and on or before January 31, 1973
 103.94% if redeemed thereafter and on or before January 31, 1974
 103.69% if redeemed thereafter and on or before January 31, 1975
 103.45% if redeemed thereafter and on or before January 31, 1976
 103.20% if redeemed thereafter and on or before January 31, 1977
 102.96% if redeemed thereafter and on or before January 31, 1978

102.71% if redeemed thereafter and on or before January 31, 1979
 102.46% if redeemed thereafter and on or before January 31, 1980
 102.22% if redeemed thereafter and on or before January 31, 1981
 101.97% if redeemed thereafter and on or before January 31, 1982
 101.73% if redeemed thereafter and on or before January 31, 1983
 101.48% if redeemed thereafter and on or before January 31, 1984
 101.23% if redeemed thereafter and on or before January 31, 1985
 100.99% if redeemed thereafter and on or before January 31, 1986
 100.74% if redeemed thereafter and on or before January 31, 1987
 100.50% if redeemed thereafter and on or before January 31, 1988
 100.30% if redeemed thereafter and on or before January 31, 1989
 100.00% if redeemed thereafter and prior to maturity,

together, in each case, with interest accrued thereon to the date fixed for redemption thereof.

The bonds of the 1990 Series are also to be subject to redemption through the operation of the Replacement Fund provided in Part Two of this supplemental indenture or through the application of moneys paid to the Trustee pursuant to the provisions of §5.05 of the Indenture, at any time or from time to time prior to maturity, upon prior notice, all as more fully provided in the Indenture, at the following redemption prices (expressed as percentages of their principal amounts and sometimes called the "special redemption prices"), respectively:

102.41% if redeemed on or before January 31, 1961
 102.37% if redeemed thereafter and on or before January 31, 1962
 102.33% if redeemed thereafter and on or before January 31, 1963
 102.30% if redeemed thereafter and on or before January 31, 1964
 102.25% if redeemed thereafter and on or before January 31, 1965
 102.21% if redeemed thereafter and on or before January 31, 1966
 102.16% if redeemed thereafter and on or before January 31, 1967
 102.12% if redeemed thereafter and on or before January 31, 1968
 102.06% if redeemed thereafter and on or before January 31, 1969
 102.01% if redeemed thereafter and on or before January 31, 1970
 101.96% if redeemed thereafter and on or before January 31, 1971
 101.90% if redeemed thereafter and on or before January 31, 1972
 101.83% if redeemed thereafter and on or before January 31, 1973