

to execute and deliver a supplemental mortgage for the purpose of expressly and specifically subjecting such property to the lien of the Mortgage.

Now, THEREFORE, THIS INDENTURE WITNESSETH:

That for and in consideration of the premises and of the sum of Ten (\$10.00) Dollars in hand paid to the party of the first part by the party of the second part, the receipt of which is hereby acknowledged, the party of the first part has granted, bargained, sold, released, conveyed, assigned, transferred, mortgaged, pledged, set over, warranted and confirmed, and by these presents does grant, bargain, sell, release, convey, assign, transfer, mortgage, pledge, set over, warrant and confirm unto the party of the second part, as Trustee, all of the lands, rights, easements and properties referred to and described as follows, to-wit:

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PARCEL NO. 1

DAN RIVER STEAM PLANT

The steam electric generating plant of the Company known as its Dan River Steam Plant located on Dan River in Rockingham County, North Carolina, being the plant referred to as "Parcel No. 1" in the Supplemental Mortgage dated October 1, 1954, which plant had an installed nameplate capacity of 140,000 kw with necessary switching stations and step-up transformers. In 1955 an additional unit of 150,000 kw nameplate capacity was completed and put in operation giving said plant an installed nameplate capacity of 290,000 kw. Included in and as a part of said Dan River Steam Plant are the necessary switching stations and step-up transformers.

PARCEL NO. 2

LEE STEAM PLANT

The steam electric generating plant of the Company known as its Lee Steam Plant located on Sahnua River in Anderson and Greenville Counties, South Carolina, being the plant referred to as "Parcel No. 3" in the Supplemental Mortgage dated October 1, 1954, which plant had an installed nameplate capacity of 180,000 kw with necessary switching stations and step-up transformers. In 1958 an additional unit of 165,000 kw nameplate capacity was completed and put in operation giving said plant an installed nameplate capacity of 345,000 kw with necessary switching stations and step-up transformers.

PARCEL NO. 3

RIVERBEND STEAM PLANT

The steam electric generating plant of the Company known as its Riverbend Steam Plant located on Catawba River in Gaston County, North Carolina, being the property referred to as "Parcel No. 4" in the Supplemental Mortgage dated October 1, 1954, which plant had an installed nameplate capacity of 498,000 kw with necessary switching stations and step-up transformers. In 1954 an additional unit of 133,000 kw nameplate capacity was completed and put in operation giving said plant an installed nameplate capacity of 631,000 kw with necessary switching stations and step-up transformers.

PARCEL NO. 4

ALLEN STEAM PLANT

The steam electric generating plant of the Company known as its Allen Steam Plant located on Catawba River in Gaston County, North Carolina, which plant with an installed initial nameplate capacity of 330,000 kw was put in operation in 1957. An additional unit of 275,000 kw nameplate capacity put in operation in 1959, brings the installed nameplate capacity of said plant up to 605,000 kw with necessary switching stations and step-up transformers. Two additional units of 275,000 kw nameplate capacity each, under construction at this time, are expected to begin production in 1960 and 1961 respectively.

PARCEL NO. 5

ELECTRIC TRANSMISSION LINES CONSTRUCTED OR PURCHASED BY THE COMPANY BETWEEN SEPTEMBER 1, 1954 AND DECEMBER 1, 1959.

	County	Miles
230 Kv Steel Tower Line from Riverbend Plant to Tiger Plant, second circuit strung for re-making 55.96 miles	Gaston, N. C. Cleveland, N. C. Cherokee, S. C.	
230 Kv Double Circuit Steel Tower Line from Allen Plant to Allen Jet.	Gaston, N. C.	8.60
230 Kv Single Circuit Steel Tower Line from Allen Junction to Riverbend Plant	Gaston, N. C.	8.90