

tures hereinbefore referred to and does hereby accept the same as the covenants, conditions, and terms of this fourth Supplemental Trust Indenture to the same extent and to the same force and effect as if fully set out and incorporated herein and does hereby subject the assets assigned and conveyed hereunder to all of the covenants, conditions and terms of said original Trust Indenture and the three Supplemental Trust Indentures hereinbefore referred to until all of the Bonds issued hereunder and all of the Bonds issued thereunder shall have been paid and satisfied in full in accordance with their terms.

The identity of each of the 5½% Serial First Mortgage Trust Bonds, Second Series, is to be evidenced by the authentication certificate endorsed thereon by the Trustee or by its successor or successors in trust, and no Bond shall be or become binding or obligatory or entitled to any security under this instrument unless or until authenticated as one of said Bonds by said certificate of the Trustee or its successor or successors in trust endorsed thereon. Such certificate on any Bond shall be conclusive evidence and the only evidence that the said Bond so authenticated has been duly issued and delivered hereunder and that the holder thereof is entitled to all the benefits of said original Trust Indenture dated May 15, 1957, and of the three Supplemental Trust Indentures hereinbefore referred to and of the present Supplemental Trust Indenture No. 4.

IN WITNESS WHEREOF, Southern Bakeries Company has caused these presents to be signed in its corporate name by its President or one of its Vice-Presidents and its corporate seal to be hereunto affixed and attested by its Secretary or one of its Assistant Secretaries; and Security National Bank of Greensboro, Trustee, has caused these presents to be signed in its corporate name by its President or one of its Vice-Presidents and its corporate seal to be hereunto affixed and attested by its Cashier or one of its Assistant Cashiers; and Jefferson Standard Life Insurance Company has caused these presents to be signed in its corporate name by its Vice-President or Assistant Secretary and its corporate