

SECOND: Except as the term "Bonds" is used in Sections 1, 2 and 3 of Article II and Section 1 of Article III of this Trust Indenture, the term "Bonds," as used in this Trust Indenture and in the Supplemental Indenture dated November 20, 1957, Supplemental Trust Indenture No. 2 dated September 10, 1958, Supplemental Trust Indenture No. 3 dated December 19, 1958, and Supplemental Trust Indenture No. 4 dated September 10, 1959, shall mean and refer to all of the 5½% Serial First Mortgage Trust Bonds, First Series, and all of the 5½% Serial First Mortgage Trust Bonds, Second Series."

THIRD: That a new section to be known and designated as Section 3 shall be added at the end of Article III of the original Trust Indenture dated May 15, 1957, reading as follows:

"SECTION 3

"The Company shall have no right to redeem any or all of the 5½% Serial First Mortgage Trust Bonds, Second Series, if such redemption or prepayment is in whole or in part, either directly or indirectly, the result of or in anticipation of any refinancing or borrowing for refunding purposes, but for any other purpose the Company shall have the right after September 10, 1964, to redeem any or all of the Bonds of the 5½% Serial First Mortgage Trust Bonds, Second Series, at a price of one hundred five and one-half per cent (105½%) plus accrued interest to the date of payment. Any exercise of this option by the Company to redeem all or any of the 5½% Serial First Mortgage Trust Bonds, Second Series, shall be made only on interest payment dates, and the procedure and the provisions as set forth in Section 2 of Article III shall apply to any such redemptions."

FOURTH: That Section 10 (a) of Article V of the original Trust Indenture dated May 15, 1957, shall be amended to read as follows:

"(a) The Company covenants to maintain consolidated current assets of the Company and its Subsidiaries in an amount at least five hundred thousand dollars (\$500,000.00) in excess of consolidated current liabilities of the Company and its subsidiaries at all times while any of the Bonds secured hereby or by the original Trust Indenture and the supplements thereto are outstanding and unpaid, and further covenants that