

	Orig. Trust Indenture dated - <u>5/15/57</u>	Sup. Trust Indenture dated - <u>11/20/57</u>	Sup. Trust Indenture #2 dated - <u>9/10/58</u>	Sup. Trust Indenture #3 dated - <u>12/19/58</u>
<u>SOUTH CAROLINA</u> (Continued)				
Greenville, Greenville County	Bk. 714, Pg. 399	Bk. 731, Pg. 47	Bk. 759, Pg. 353	Bk. 770, Pg. 347
<u>WASHINGTON, DISTRICT OF COLUMBIA</u>				
<u>NORTH CAROLINA</u>				
Charlotte, Mecklinburg County	Bk. 1919, Pg. 209	Bk. 1954, Pg. 519	Bk. 2013, Pg. 155	Bk. 2035, Pg. 417
Greensboro, Guilford County	Bk. 1726, Pg. 395	Bk. 1758, Pg. 273	Bk. 1799, Pg. 557	Bk. 1816, Pg. 54
Greenville, Pitt County	Bk. S-29, Pg. 263	Bk. Z-29, Pg. 196	Bk. M-30, Pg. 105	Bk. R-30, Pg. 307
Statesville, Tredell County	Bk. 226, Pg. 82	Bk. 232, Pg. 243	Bk. 242, Pg. 247	Bk. 246, Pg. 108

All other property, real, personal or mixed, of whatsoever kind, nature or character, and wheresoever situated, including all after-acquired real and personal property and rights incident thereto, excepting current assets and rolling stock.

The enumeration of certain assets, properties, articles or rights shall in no wise be construed to exclude other assets, properties, articles or rights of the same or of a different kind; and it is the intent of this Supplemental Trust Indenture that except for current assets and rolling stock as hereinabove expressly excepted it shall cover all the assets, articles, rights, things, lands, premises and estates, and properties, real, personal and mixed, and of every sort, kind, nature, character and description and wheresoever the same may be located, now owned or hereafter acquired by said Southern Bakeries Company and all the same are conveyed, mortgaged and pledged to the Trustee by this Supplemental Trust Indenture.

Also, and without limiting the lien hereof upon after-acquired property, all property which may from time to time after the date of this Supplemental Trust Indenture be delivered, or which may by writing of any kind be conveyed, mortgaged, pledged, assigned or transferred to the Trustee by the Company or by any person, firm or corporation to be held