

ARTICLE 1.

Amendments to the Indenture.

SECTION 1. Article 1 of the Indenture is amended as follows:

(a) At the end of the definition of "Bonds" a new paragraph is added reading as follows:

"The term 'Bonds of the 1980 Series' shall mean the First Mortgage Pipe Line Bonds, 5 1/8% Series due 1980."

(b) After the definition of "Cushion Gas" a new definition is inserted reading as follows:

"Eighth Supplemental Indenture:

"The term 'Eighth Supplemental Indenture' shall mean the Eighth Supplemental Indenture dated July 15, 1959 between the Company and the Trustees, supplemental to this Indenture."

SECTION 2. The Indenture is amended by deleting the words "or the 1979 Series" and inserting in place thereof the words ", the 1979 Series or the 1980 Series" in each of the following places:

(a) In the portion of §3.03(b) preceding subdivision (1) thereof.

(b) In subdivision (a) (4) of §3.06.

(c) In the portion of §5.24 preceding subparagraph (A) and in the last paragraph of §5.24.

(d) In §5.27.

ARTICLE 2.

Provisions Relating to Bonds of the 1980 Series.

SECTION 1. There shall be and hereby is created and established a new series of Bonds to be issued under and secured by the Indenture, as supplemented by this Eighth Supplemental Indenture, such series to be designated "First Mortgage Pipe Line Bonds, 5 1/8% Series due

1980" of the Company, and being the Bonds herein sometimes referred to as "Bonds of the 1980 Series". The Bonds of the 1980 Series may be executed, authenticated and delivered in accordance with the provisions of Articles 2 and 3 of the Indenture, without awaiting the filing and/or recording of this Eighth Supplemental Indenture, and shall in all respects be subject to all of the terms, conditions and covenants of the Indenture, as supplemented by this Eighth Supplemental Indenture.

The coupon Bonds of the 1980 Series, the coupons appertaining thereto and the registered Bonds without coupons of said Series shall be substantially in the following forms respectively:

FORM OF COUPON BOND OF THE 1980 SERIES]

TRANSCONTINENTAL GAS PIPE LINE CORPORATION

(Incorporated under the laws of the State of Delaware)

FIRST MORTGAGE PIPE LINE BOND, 5 1/8% SERIES DUE 1980

Due February 1, 1980

\$1,000

No. M

TRANSCONTINENTAL GAS PIPE LINE CORPORATION, a corporation organized and existing under the laws of the State of Delaware (hereinafter called the "Company", which term shall include any successor corporation as defined in the Indenture hereinafter referred to), for value received, hereby promises to pay to the bearer or, if this Bond be registered, to the registered owner hereof, the sum of One Thousand Dollars on February 1, 1980, in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, and to pay interest hereon in like coin or currency from August 1, 1959, at the rate of 5 1/8% per annum, payable semi-annually on the first days of February and August in each year, beginning February 1, 1960, until maturity, or, if the Company shall default in the payment of the principal hereof, until the Company's obligation with respect to the payment of such principal shall be discharged as provided in the Indenture hereinafter mentioned, but only.