

sents and agrees to the amending of said Trust Indenture dated May 15, 1957, in the manner herein set forth;

NOW, THEREFORE, THIS INDENTURE WITNESSETH:

That, for the purpose of additionally securing the payment of the principal and the interest (and premium, if any), on each of the Bonds at any time issued and outstanding according to the tenor and effect thereof, and the performance of the covenants, conditions and stipulations herein contained, and in further consideration of the sum of Ten Dollars (\$10.00) this day paid by the Trustee to the Company, receipt of which is hereby acknowledged, the Company has granted, bargained, sold, released, conveyed, assigned, transferred, mortgaged, pledged, set over and confirmed, and by these presents does grant, bargain, sell, release, convey, assign, transfer, mortgage, pledge, set over and confirm, unto the Trustee and its successors in trust:

GRANTING CLAUSE 2

1. Machinery, Equipment and Personal Property located in Atlanta, Georgia:

Bulk Flour Handling System, Fred D. Pfening Co.; Frost-O-Fast Icer, SN 50-641, Basic Food Sales Corp.; Cake Pan Coater, SN 7686-0, J. H. Day Co.; Bread Pans, Associated Grocers, Inc.; Wrapper, Associated Grocers, Inc.; Slicer, Associated Grocers, Inc.; Conveyor, Associated Grocers, Inc.; Roll Dump and Turnover, Union Steel Prod. Co.; Overhead Proofer and Conveyor, SN 1265, Union Machy. Co.

2. Machinery, Equipment and Personal Property located in Charlotte, North Carolina:

Bread Pan Greasing Mche., Massey and Fair.

3. Machinery, Equipment and Personal Property located in Charlottesville, Virginia:

Convert Moulder, SN 178803, J. H. Day Co.; Bread Pan Greasing Mche., Massey and Fair; Roll Slicing Mche., SN 658870, Alto Corp.

4. Machinery, Equipment and Personal Property located at Columbia, South Carolina:

Wrapping Mche., SN 9190035, Package Mchy. Co.