

STATE OF NORTH CAROLINA  
 COUNTY OF MECKLENBURG

THIS AMENDMENT TO TRUST INDENTURE, made and entered into as of the 5th day of June, 1958, by and between, SECURITY NATIONAL BANK OF GREENSBORO, a national banking association of Greensboro, State of North Carolina, party of the first part, (sometimes hereinafter called the "TRUSTEE"); and, JEFFERSON STANDARD LIFE INSURANCE COMPANY, a corporation organized and existing under and by virtue of the laws of the State of North Carolina, with its principal office and place of business in the City of Greensboro, County of Guilford, State of North Carolina, party of the second part, (sometimes hereinafter called "JEFFERSON"); and, AMERICAN-MARIETTA COMPANY, a corporation organized and existing under and by virtue of the laws of the State of Illinois, with its principal office and place of business in the City of Chicago, State of Illinois, party of the third part, (sometimes hereinafter called "A-M");

W I T N E S S E T H:

WHEREAS, under date of July 1, 1957, Carolina Concrete Pipe Company, of Charlotte, North Carolina, executed with the TRUSTEE, its Trust Indenture securing a series of first mortgage bonds in the aggregate principal amount of One Hundred Thirty Thousand Dollars (\$130,000.00); and,

WHEREAS, said Carolina Concrete Pipe Company has entered into an Agreement and Plan of Reorganization with A-M, dated May 29, 1958, under the terms of which A-M is to acquire substantially all of the assets and is to assume all of the liabilities of Carolina Concrete Pipe Company; and,

WHEREAS, JEFFERSON is the owner and holder of all of the outstanding bonds secured by the aforementioned Trust Indenture and A-M desires its approval and consent to the consummation of the Agreement and Plan of Reorganization with Carolina Concrete Pipe Company and the modification of certain terms and conditions of said Trust Indenture; and,

WHEREAS, JEFFERSON is willing to give its consent.

*For Satisfaction see C. C. M. Book 430 Page 203-*

RECORDED AND INDEXED OF RECORD  
 JUN 17 1958  
 Office of the Register  
 STATE OF NORTH CAROLINA  
 REC'D FOR GREENVILLE COUNTY, S. C.  
 BOOK 430 OF BLOCK 203, NO. 203