

**ARTICLE 3.
The Trustees.**

The Trustees hereby accept the trusts hereby declared and provided, and agree to perform the same upon the terms and conditions in the Indenture and in this Sixth Supplemental Indenture set forth.

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Sixth Supplemental Indenture or the due execution hereof by the Company or for or in respect of the recitals contained herein, other than the recital as to the succession of the present Trustees, and all of such recitals are made by the Company solely, except that such recital as to the succession of the present Trustees is made by them solely.

**ARTICLE 4.
Miscellaneous Provisions.**

SECTION 1. All terms contained in this Sixth Supplemental Indenture which are defined in Article 1 of the Indenture, as amended by this Sixth Supplemental Indenture, shall for all purposes hereof have the meanings given to such terms in Article 1 of the Indenture as so amended, except as herein otherwise expressly provided.

SECTION 2. Although this Sixth Supplemental Indenture, for convenience and for the purpose of reference is dated May 15, 1958, the actual date of execution by the Company and by the Trustees is as indicated by their respective acknowledgments hereto annexed.

SECTION 3. This Sixth Supplemental Indenture is being simultaneously executed in several counterparts, all of which are identical. Each counterpart of this Sixth Supplemental Indenture is to be deemed an original hereof and all counterparts collectively are to be deemed but one instrument.

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The descriptive headings of the several articles of this Sixth Supplemental Indenture were formulated, used and inserted herein for convenience only and shall not be deemed to affect the meaning or construction of any of the provisions hereof.

The Original Indenture has been recorded in New Jersey as follows:

County	Description of Records	Book	Page
Bergen	Real Estate	2383	1
	Chattel	347	108
Burlington	Real Estate	541	1
	Chattel	109	1
Camden	Real Estate	677	23
	Chattel	95	1
Essex	Real Estate	2780	1
	Chattel	863	1
Hudson	Real Estate	2156	420
	Chattel	718	1
Mercer	Real Estate	826	1
	Chattel	137	1
Middlesex	Real Estate	972	414
	Chattel	286	196
Passaic	Real Estate	G-27	311
	Chattel	H-13	18
Somerset	Real Estate	428	1
	Chattel	82	292
Union	Real Estate	1649	1
	Chattel	294	61
Gloucester	Real Estate	308	60
	Chattel	54	181

The residence addresses of the parties to this Sixth Supplemental Indenture are as follows: Transcontinental Gas Pipe Line Corporation, 3100 Travis Street, Houston 6, Texas; The Chase Manhattan Bank, 18 Pine Street, New York, N. Y. (Corporate Trust Department); Arthur F. Henning, 70 Sunnyside Blvd., Dumont, New Jersey.