

Paragraph XI. The serial numbers, par values and maturity dates of the bonds to be issued are as follows:

SERIAL NUMBER	PAR VALUE	MATURITY DATE	AMOUNT MATURING
		3-1-58	None
		9-1-58	None
1	1000.00	3-1-59	1000.00
2	500.00	9-1-59	500.00
		3-1-60	None
3	1000.00	9-1-60	1000.00
4	500.00	3-1-61	500.00
		9-1-61	None
5	1000.00	3-1-62	1000.00
6	500.00	9-1-62	500.00
		3-1-63	None
7	1000.00	9-1-63	1000.00
8	500.00	3-1-64	500.00
9	250.00	9-1-64	250.00
10	1000.00	3-1-65	1000.00
11	500.00	9-1-65	500.00
12	500.00		
13	100.00	3-1-66	600.00
14	500.00		
15	100.00	9-1-66	600.00
16	500.00		
17	100.00	3-1-67	600.00
18	500.00		
19	250.00	9-1-67	750.00
20	500.00		
21	100.00	3-1-68	600.00
22-24	250.00	9-1-68	750.00
25-26	250.00		
27-28	100.00	3-1-69	700.00
29-31	250.00	9-1-69	750.00
32-33	250.00		
34-35	100.00	3-1-70	700.00
36-42	100.00	9-1-70	700.00
43-47	100.00	3-1-71	500.00