

Trustee or by the holders of Bonds on the Company may be given or served by being deposited, postage prepaid, in a post office letter box addressed (until another address is filed by the Company with the Trustee) as follows: Southern Bakeries Company, Peachtree Baker Building, 275 Peachtree Street, N. E., Atlanta 2, Georgia. Any notice, direction, request or demand by any Bondholder to or upon the Trustee shall be deemed to have been sufficiently given or made, for all purposes, if given or made in writing at the principal office of the Trustee.

SECTION 3 - APPLICABLE LAW

This Trust Indenture and each Bond shall, to the extent permitted by law, be deemed to be a contract made under the laws of the State of North Carolina, and to the extent permitted by law shall for all purposes be construed in accordance with the laws of said State.

SECTION 4 - HEADINGS

The descriptive headings of the several Articles and Sections of this Trust Indenture are inserted for convenience only and shall not control or affect the meaning or construction of any of the provisions hereof.

SECTION 5 - EXECUTION IN MULTIPLE COUNTERPARTS

This Trust Indenture may be simultaneously executed and delivered in any number of counterparts, and all said counterparts executed and delivered, each as an original, shall, constitute but one and the same instrument.

SECTION 6 - INTENTION AND FURTHER ACTS

It is the intention of the Company that said indebtedness, the said Bonds evidencing said indebtedness, and this Trust Indenture securing said Bonds shall be valid and enforceable and this Trust Indenture shall be entitled to be filed and/or recorded under the provisions of the applicable laws of Georgia, North Carolina, South Carolina, Florida and Virginia. The Company further covenants that it shall and will do, make, execute